

FRIDAY 21 JUNE 2013

Numis Corporation Plc (“Numis”)

Scrip Dividend Scheme for the Interim Dividend for the year ending 30th September 2013

The Board of Numis announces that it has approved elections for scrip dividends in respect of 44,590,796 Numis shares (38.51% of the issued share capital) and as a result, the Board of Numis has approved the issue and allotment of 1,124,560 new Numis shares (0.97% of the issued share capital) at 158.6p per ordinary share. These shares will rank pari passu with all existing shares.

Application has been made for admission of the new Numis shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 28 June 2013.

The Numis shares referred to above are Numis’ ordinary shares of 5p each and the total number of shares in issue following the above listing will be **116,908,821** (excluding shares held in treasury) with each ordinary share carrying the right to one vote.

The total number of shares held in treasury is 383,090.

The total number of voting rights in Numis will therefore be **116,908,821** with effect from **28 June 2013**.

21 June 2013

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Contacts

Numis Corporation:

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| Oliver Hemsley, Chief Executive | 0207 260 1256 |
| Simon Denyer, Group Finance Director & Company Secretary | 020 7260 1225 |

Brunswick:

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|---------------|---------------|
| Gill Ackers | 020 7404 5959 |
| Simone Selzer | 020 7404 5959 |

PricewaterhouseCoopers LLP (Nominated Adviser):

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| Simon Boadle | 020 7583 5000 |
| Jon Raggett | 020 7583 5000 |